**INTEREST RATES MARKET NOTICE**

**Date: 24 June 2015**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRX31”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 26 June 2015 under a **Domestic Medium Term Note Programme** dated **24 February 2004**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** 105,000,000.00

**Total Amount Following Tap Issue** R5,105,000,000.00

**Bond Code** FRX31

**Nominal Issued** 105,000,000.00

**Issue Price** 92.23524%

**Coupon** 9.5%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 21 February 2031

**Books Close** 16 February, 16 August

**Interest Date(s)** 21 February, 21 August

**Last Day to Register** 15 February, 15 August

**Issue Date** 26 June 2015

**Date Convention** Following

**Interest Commencement Date** 21 February 2011

**First Interest Date** 21 August 2011

**ISIN No.** ZAG000084195

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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